

## **Program Goal & Guarantee:** 100 Appointments

<u>Pre-Qualifying Leads</u>		*Appointment Setting	<u>1g</u>
List of Suspects:	2,224	Avg each week:	1-2
Hours to pre-qualify leads & set appt.'s:	494	Avg each month:	8-9
Leads pre-qualified:	667	Avg each year:	100

<sup>\*</sup>Appointment Setting is based on 15% of the pre-qualified leads converting into appt.'s from 494 hours of calling overall.

## **G&D Pricing Breakdown**

<u>G&amp;D Services</u>		<u>G&amp;D Rate for Service</u>
List of Suspects:	\$1,445.60	(\$0.65 per suspect)
Hours:	\$22,230	(\$45 per hour)
Letters:	\$ N/A	(\$ N/A per letter)
G&D Set Up fee:	\$350	(\$350 standard set up fee)
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G&D Client Portal: Free (Free for clients)

**G&D Investment Total:** \$24,025.60

**Payment Plan for this program:** \$4,018.60 down & 9 monthly payments of \$2,223

**Discount for payment made in advance:** \$1,976

## **G&D ROI (Return on Investment)**

Using an average premium of (\$40,000) and a closing rate of (20%), you can expect to close (20) appointments the 1<sup>st</sup> year that will yield (\$800,000) in new business premium/ (\$96,000) in commission if your average commission is (12%). Overall, this would give you a (399%) return on your investment the 1<sup>st</sup> year with us.