

## Program Goal & Guarantee: 200 Appointments

Pre-Qualifying Leads		*Appointment Setting	
List of Suspects:	4,447	Avg each week:	3-4
Hours to pre-qualify leads & set appt.'s:	996	Avg each month:	16-17
Leads pre-qualified:	1,334	Avg each year:	200

\*Appointment Setting is based on 15% of the pre-qualified leads converting into appt.'s from 996 hours of calling overall.

## **G&D** Pricing Breakdown

<u>G&amp;D Services</u>		G&D Rate for Service
List of Suspects:	\$2,890.55	(\$0.65 per suspect)
Hours:	\$44,820	(\$45 per hour)
Letters:	\$ N/A	(\$ N/A per letter)
G&D Set Up fee:	\$350	(\$350 standard set up fee)
G&D Client Portal:	Free	(Free for clients)

**G&D Investment Total:** \$48,060.55 **Payment Plan for this program:** \$7,722.55 down & 9 monthly payments of \$4,482

**Discount for payment made in advance:** \$3,984

## G&D ROI (Return on Investment)

Using an average premium of (\$40,000) and a closing rate of (20%), you can expect to close (40) appointments the 1<sup>st</sup> year that will yield (\$1,600,000) in new business premium/ (\$192,000) in commission if your average commission is (12%). Overall, this would give you a (399%) return on your investment the 1<sup>st</sup> year with us.