

Program Goal & Guarantee: 48 Appointments

Pre-Qualifying Leads		*Appointment Settin	g
List of Suspects:	1,067	Avg each week:	0-1
Hours to pre-qualify leads & set appt.'s:	233	Avg each month:	4
Leads pre-qualified:	320	Avg each year:	48

*Appointment Setting is based on 15% of the pre-qualified leads converting into appt.'s from 233 hours of calling overall.

G&D Pricing Breakdown

<u>G&D Services</u>		G&D Rate for Service
List of Suspects:	\$693.55	(\$0.65 per suspect)
Hours:	\$10,485	(\$45 per hour)
Letters:	\$ N/A	(\$ N/A per letter)
G&D Set Up fee:	\$350	(\$350 standard set up fee)
G&D Client Portal:	Free	(Free for clients)

G&D Investment Total: \$11,528.55 **Payment Plan for this program:** \$2,092.05 down & 9 monthly payments of \$1,048.50

Discount for payment made in advance: \$932

G&D ROI (Return on Investment)

Using an average premium of (\$40,000) and a closing rate of (20%), you can expect to close (9.6) appointments the 1st year that will yield (\$384,000) in new business premium/ (\$46,080) in commission if your average commission is (12%). Overall, this would give you a (399%) return on your investment the 1st year with us.