

## **Program Goal & Guarantee:** 36 Appt.'s

<u>Pre-Qualifying Leads</u>		*Appointment Setting	
List of Suspects:	1,000	Avg each week:	0-1
Hours to pre-qualify leads & set appt.'s:	313	Avg each month:	3
Leads pre-qualified:	360	Avg each year:	36

<sup>\*</sup>Appointment Setting is based on 10% of the pre-qualified leads converting into appt.'s from 313 hours of calling overall.

## **G&D Pricing Breakdown**

<u>G&amp;D Services</u>		<u>G&amp;D Rate for Service</u>
List of Suspects:	\$650	(\$0.65 per suspect)
Hours:	\$14,085	(\$45 per hour)
Letters:	\$ N/A	(\$ N/A per letter)
G&D Set Up fee:	\$350	(\$350 standard set up fee)
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G&D Client Portal: Free (Free for clients)

**G&D Investment Total:** \$15,085

**Payment Plan for this program:** \$2,408.50 down & 9 monthly payments of \$1,408.50

**Discount for payment made in advance:** \$1,252

## **G&D ROI** (Return on Investment)

Using an average premium of (\$100,000) and a closing rate of (12%), you can expect to close (4.32) appointments the 1<sup>st</sup> year that will yield (\$432,000) in new business premium/ (\$43,200) in commission if your average commission is (10%). Overall, this would give you a (286%) return on your investment the 1<sup>st</sup> year with us.