

Program Goal & Guarantee: 60 Appt.'s

Pre-Qualifying Leads		*Appointment Settin	<u>ig</u>
List of Suspects:	1,667	Avg each week:	1-2
Hours to pre-qualify leads & set appt.'s:	528	Avg each month:	5
Leads pre-qualified:	600	Avg each year:	60

*Appointment Setting is based on 10% of the pre-qualified leads converting into appt.'s from 528 hours of calling overall.

G&D Pricing Breakdown

<u>G&D Services</u>		G&D Rate for Service
List of Suspects:	\$1083.55	(\$0.65 per suspect)
Hours:	\$23,760	(\$45 per hour)
Letters:	\$ N/A	(\$ N/A per letter)
G&D Set Up fee:	\$350	(\$350 standard set up fee)
G&D Client Portal:	Free	(Free for clients)

G&D Investment Total: \$25,193.55 **Payment Plan for this program:** \$3,809.55 down & 9 monthly payments of \$2,376

Discount for payment made in advance: \$2,112

G&D ROI (Return on Investment)

Using an average premium of (\$100,000) and a closing rate of (12%), you can expect to close (7.2) appointments the 1st year that will yield (\$720,000) in new business premium/ (\$72,000) in commission if your average commission is (10%). Overall, this would give you a (286%) return on your investment the 1st year with us.